**INTEREST RATES MARKET NOTICE**

**Date: 16 August 2017**

**Subject:** Tap Issue

***(IVUZI INVESTMENTS LIMITED –“IVA698”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED,** with effect from 17 August 2017.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Tap Amount** R403,000,000.00

**Total Amount Following Tap Issue** R 429,000,000.00

**Bond Code** IVA698

**Nominal Issued** R 403,000,000.00

**Issue Price** 98.30148%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 9 November 2017

**Books Closed Date(s)** 4 November 2017

**Interest Payment Date(s)** 9 November 2017

**Last Day to Register** By 17:00 on3 November 1017

**Issue Date** 17 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 17 August 2017

**First Interest Date** 9 November 2017

**ISIN No.** ZAG000145640

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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